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Vector-Based Gene Therapy and Gene-Editing Products On Going Clinical Trials

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- 3 211 Ongoing Trials in More than 10 Therapeutic Areas
- AAV-Based Vectors and Lentiviral Vectors are The Most Widely Used Vectors
- 4 106 Sponsors from 13 Countries Have Initiated These 211 Ongoing Trials
- 10 72 % of Ongoing Trials are Early-Phase Trials (I or I-II)
- 5 50 Academic Sponsors are managing 65 of these 211 trials (30.8% of trials)
- 11 Hematological Diseases and Ophthalmological Diseases Are The Most Advanced Therapeutic Areas
- 6 56 Industrial Sponsors are managing 146 of these 211 trials (69.2% of the trials)
- 7 68 % of On Going Trials with At Least One Location in the USA
- 8 72 % of On Going Trials with At Least One Location in Europe

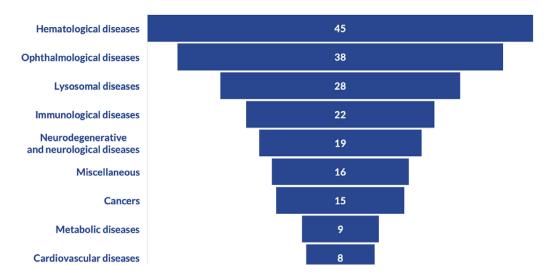
This study is based on data extracted from Clinicaltrials.gov. Selected trials have been registered and/or updated until 11/07/2020. Trials have been chosen on the basis of the following criteria:

- Interventional studies containing the term "gene therapy"
- Recruitment status (Not yet recruiting Recruiting Enrolling by invitation Active, not recruiting) CAR-T cells and oncolytic viruses have been excluded.
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211 Ongoing Trials in More than 10 Therapeutic Areas

Hematological diseases, ophthalmological lysosomal diseases represent more than half of ongoing trials [52.6%].

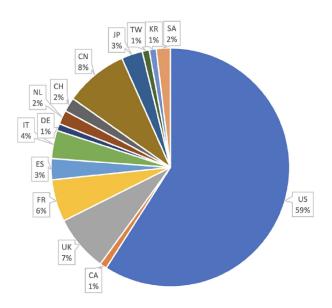
Trials Distribution by Therapeutic Area



106 Sponsors from 13 Countries Have Initiated These 211 Ongoing Trials

- 59% of trial sponsors come from the US
- 24.5% of trial sponsors come from 7 European countries. (France, Germany, Italy, Netherlands, Spain, Switzerland and United Kingdom)
- 15.1% of trial sponsors come from 4 Asian countries. (China, Japan, Republic of Korea, Saudi Arabia)

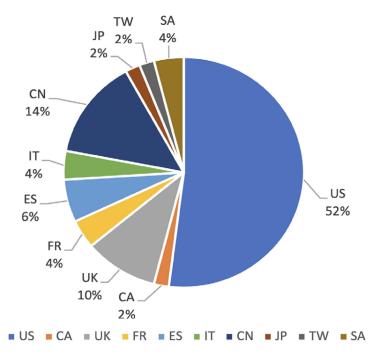
Geographical Breakthrough of Trial Sponsors



50 Academic Sponsors are managing 65 of these 211 trials (30.8% of trials)

- 52 % of these sponsors are located in the US
- 24% of these sponsors are located in 4 European countries [France, Italy, Spain, United Kingdom]
- 22% of these sponsors are located in 4 Asian countries (China, Japan, Saudi Arabia, Taiwan)

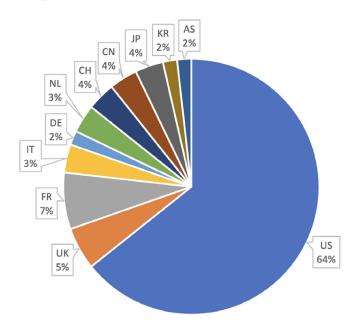
Geographical Distribution of Academic Sponsors



56 Industrial Sponsors are managing 146 of these 211 trials (69.2% of the trials)

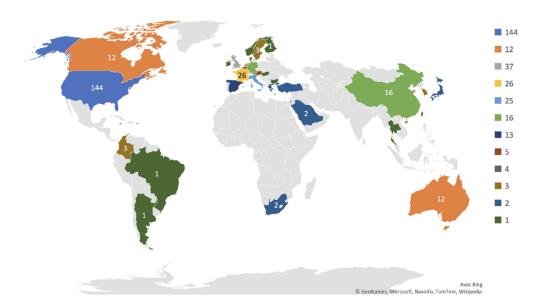
- 64 % of these sponsors are located in the US.
- 19.6% of these sponsors are located in 6 European countries (France, Germany, Italy, Netherlands, Switzerland, United Kingdom).
- 8.9% of these sponsors are located in 3 Asian countries (China, Japan, Republic of Korea).

Geographical Distribution of Industrial Sponsors



68 % of On Going Trials with At Least One Location in the USA

Breakthrough by country

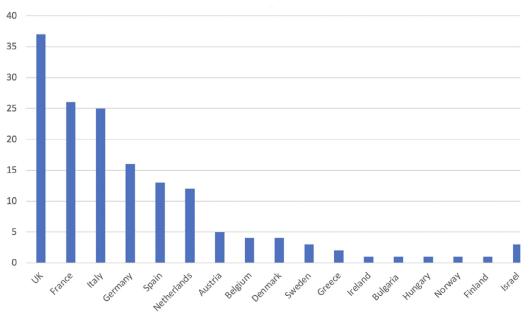


72 % of On Going Trials with At Least One Location in Europe

Top 5 European countries are:

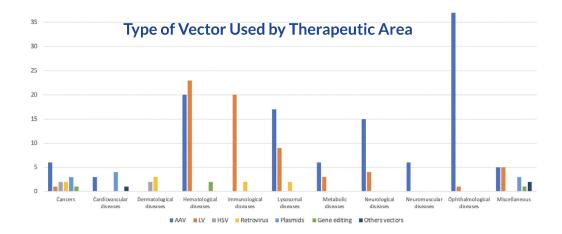
- UK (37 trials)
- France (26 trials)
- Italy (25 trials)
- Germany (16 trials)
- Spain (13 trials)

Trials Distribution in European Countries

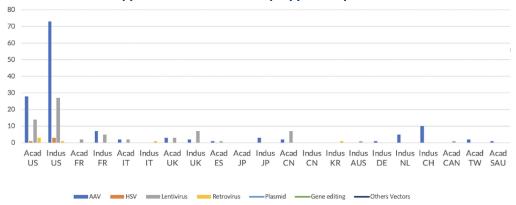


AAV-Based Vectors and Lentiviral Vectors are The Most Widely Used Vectors

- 54.5% of the trials are using AAV-based vectors
- 31.3% of trials are using lentiviral vectors

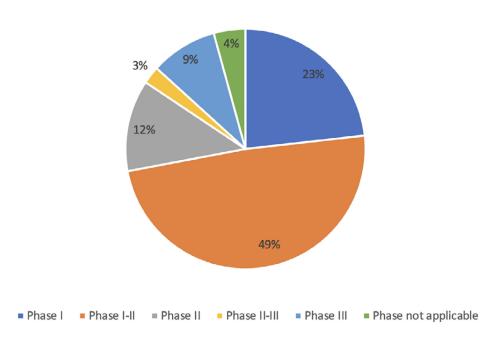


Type of Vector Used By Type of Sponsor



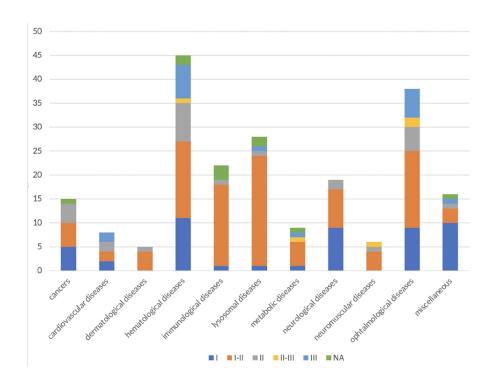
72% of Ongoing Trials are Early-Phase Trials (I or I-II)

Breakthrough by Phase



Hematological Diseases and Ophthalmological Diseases Are The Most Advanced Therapeutic Areas

Phase by Therapeutic Area



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